

CAPTRUST Financial Advisors

Expert Advice to Help You Retire with Confidence

If you're like most retirement plan participants, you may struggle with feeling confident about making financial decisions regarding how much to save, or how to invest. Allscripts believes in helping you make the most of your benefits in order to help you build a solid financial future. CAPTRUST is your resource for investment advice and is here to help you with these important decisions.

CAPTRUST has been a fiduciary partner to the Allscripts retirement committee for several years, and we have decided to expand their services to you to help you make well informed investment decisions for your financial future.

Who are they? CAPTRUST is an independent investment advisory firm that provides investment advice to Allscripts employees who need help navigating their retirement benefits. CAPTRUST has been helping individual participants like you for over 25 years, by providing personalized investment advice. To learn more about the firm, visit www.captrustadvice.com.

Is this investment advice part of my benefits package? Yes, CAPTRUST is here to provide you with access to professional, unbiased investment advice. CAPTRUST will not sell you any products – their services are made available to you as part of the Allscripts Retirement Savings Plan.

CAPTRUST Services include:

- **Retirement Advice Line:** You can call CAPTRUST and have one of their counselors assist you with your investing questions or help with our retirement plan and other financial issues. The counselors are available to offer you investment advice and then help you act on the advice.
- **One-on-One Meetings and Small Group Workshops:** You will be able to schedule an appointments with CAPTRUST when they are visiting our locations. These meetings will allow you the ability to discuss your personal investment goals and get advice on how to invest your retirement plan account.
- **Retirement Blueprint:** For those people who would like to spend 30 minutes going through their financial picture with a counselor, CAPTRUST will deliver a Retirement Blueprint which is a plan for your long term financial needs. You will be rewarded 250 Virgin Pulse points per year for completing a Retirement Blueprint.

How do I make an investment advice appointment with CAPTRUST? The easiest way to make an investment advice phone appointment is to schedule it online at www.captrustadvice.com. You can also call CAPTRUST directly at 800.967.9948.

What should I expect? In addition to the ability to schedule individual investment advice appointments with CAPTRUST to create your Retirement Blueprint™, you will receive invitations to financial wellness webinars, newsletters, and have access to additional tools and resources at www.captrustadvice.com.